



बैंक ऑफ़ बड़ौदा Bank of Baroda

BCC:ISD:111:16:70

14.02.2019

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Allotment of Basel III compliant Tier II Bonds on Private Placement basis


We refer to our letter no. BCC:ISD:111:16:4 dated 02.01.2019 advising about the Bank's decision to issue Basel III Compliant Tier II Bonds.

In this regard, we now advise that Bank has issued and allotted the Bonds as per details given below:

Sr. No.	Particulars	Details
1	Issue Type	8.55% - Bank of Baroda - BASEL III Compliant Tier II Bonds - Series XXI of Face Value of Rs 10,00,000/- each (Unsecured, Redeemable)
2	ISIN	INE028A08158
3	Issue Size	Rs. 460/- Crore
4	No. of Bonds	4600
5	Issue opened on	13.02.2019 on NSE EBP Platform
6	Issue closed on	13.02.2019 on NSE EBP Platform
7	Date of Allotment	14.02.2019
8	No. of Allottees	7

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,


P K Agarwal
Company Secretary
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