



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:109:16:355

05.08.2017

|                                                                                                                        |                                                                                                                                                            |
|------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| The Vice-President,<br>B S E Ltd.,<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai - 400 001<br>BSE CODE-532134 | The Vice-President,<br>National Stock Exchange of India Ltd.<br>Exchange Plaza,<br>Bandra Kurla Complex, Bandra (E)<br>Mumbai - 400 051<br>CODE-BANKBARODA |
|------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir / Madam,

**Re: Bank of Baroda - Raising of Funds - Intimation pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015**

We refer to our letter No BCC:ISD:109:16:350 dated 02.08.2017 under Regulation 29(1)(d) and other applicable Regulations.

We now advise that the designated committee of the Board i.e. Finance Committee of our Bank has approved today issuance of AT-1 Capital Bonds compliant with Basel III Capital Regulations of the Reserve Bank of India for minimum amount of Rs. 500 Cr with Green Shoe Option, total issuance not to exceed Rs 1500 Cr. This is within overall Board approved limit of Rs 3000 Cr for AT-I Bonds, filed with the Stock Exchanges on 27.05.2017.

We request you to take note of the above pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,

M.L. Jain  
General Manager  
Secretary to Board  
& Company Secretary

बड़ौदा कार्पोरेट सेंटर, सी-26, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

फोन / Phone : 91 22 6698 5812 / 5846

ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.co.in