

No.BCC:ISD/105/10/61

Date:31-01-2013

The Vice-President, (Fax No. 022 22723719) Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 BSE CODE - 532134	The Vice-President, (Fax No. 022 – 26598237 / 38) National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. NSE CODE – BANKBARODA
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Dear Sir / Madam,

**Re: Notice of Board Meeting – Infusion of Capital by GOI**

We inform you that a meeting of the Board of Directors of our Bank is scheduled to be held on Monday, 4<sup>th</sup> February, 2013 to consider, inter alia, proposed issue of Equity Shares to Government of India (GOI), on preferential basis, as per SEBI ICDR Regulations.

This is submitted in pursuance to relevant clauses of the Listing Agreement.

Yours faithfully,

K. Srinivasa Rao  
GM & Secretary to Board