

<p>The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134</p>	<p>The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA</p>
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Dear Sir/Madam,

Re: Bank of Baroda - Outcome of Capital Raising Committee Meeting - Fund raising

We refer to our letter no. BCC:ISD:115:16:255 dated 15.11.2023 and advise that Capital Raising Committee of our Bank in its meeting held today i.e. 18.11.2023 has approved the issuance of Rs.2000 crores Tier II/sub debt bond with the greenshoe option to raise another Rs.3000 crores totalling Rs.5000 crores (10 years with call option at the end of 5 years).

The Bank has further decided to issue Infrastructure Bonds amounting to Rs.2000 crores with a greenshoe option to raise an additional Rs.8000 crores totaling the issue size of Rs.10000 crores (Tenure upto 7 years).

The meeting commenced at 4.30 PM and concluded at 5.15 PM.

You are requested to take notice under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and upload the above information on your web site.

Yours faithfully,

P K Agarwal
Company Secretary