



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:111:16:447

Date: 27<sup>th</sup> September 2019

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

**Re: Bank of Baroda - IPDI Bond Series III (ISIN: INE028A09149) - Notice for Exercising Call Option / Record Date / Payment Date**

We advise that our IPDI Bond Series III aggregating Rs.600.00 Cr. (9.15%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market segment.

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:-

**a) Notice for exercising Call Option under Regulation 51(2) read with Schedule III (Part B):-**

The Bank has decided to exercise call option on the completion of period of 10 years from the deemed date of allotment i.e. 23<sup>rd</sup> November 2009 in terms of relevant Information Memorandum (IM), for which required permission from RBI has been sought. The Call option date is 25<sup>th</sup> November 2019 (As Due date of Call Option 23<sup>rd</sup> and 24<sup>th</sup> November 2019 being non business days in the city of Mumbai), subject to RBI approval.

**b) Notice for Record date under Regulation 60(2):-**


The Record Date fixed for the purpose is 23<sup>rd</sup> October 2019, in terms of the relevant IM.

**c) Notice for Payment under Regulation 50(1):-**

The Date of Redemption payment along with interest due to exercise of call option will be 25<sup>th</sup> November 2019.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) and other applicable regulations.

Yours faithfully,

  
P K Agarwal  
Company Secretary  
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Copy to: - For information and doing the needful in respect of downloading Benpos, as per Record Date and related action:

1. The Vice President, Central Depository Services (India) Ltd., Mumbai
2. The Vice President, National Securities Depository Ltd., Mumbai
3. IDBI Trusteeship Services Ltd - For information (Attn.: Ms. Sheetal)
4. Shri Umesh Pandey, Manager, Karvy Fintech Pvt. Ltd, Hyderabad
5. Head(Treasury & Global Markets), Bank of Baroda, BST, Mumbai

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

**Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.**

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