

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

**Re: Bank of Baroda - SEBI Listing Regulations - Outcome of the Meeting**

Further to our letter No BCC:ISD:108:16:472 dated 18.10.2016, we advise as under:

“The Capital Raising Committee of the Board at their meeting held on 21.10.2016 has authorized the Bank to raise funds through issuance of Basel III Compliant AT- I (Additional Tier - I Capital) Bonds, i.e., Perpetual Debt Instrument (s), as per the regulatory definitions of Reserve Bank of India, for Rs.1000/- crore with Green shoe Option of Rs. 1,000/- crore (Total Size not to exceed Rs.2,000/- Crore) on Private Placement Basis.”

The timing, coupon rate, tenure etc., will be decided by the management at the appropriate time and intimated to the Stock Exchanges.

The meeting commenced at 12.30 p.m. and concluded at 1.00 p.m.

We request you to take note of the above pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,



M.L. Jain  
Dy. General Manager  
Company Secretary

