



# बैंक ऑफ बड़ौदा Bank of Baroda

BCC:ISD:110:16:541

Date: 12<sup>th</sup> December 2018

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

**Re: Bank of Baroda - IPDI Bond Series I (ISIN: INE028A09081) - Notice for Exercising Call Option / Record Date / Payment Date**

We advise that our IPDI Bond Series I aggregating Rs.300.20 Cr. (8.90%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market segment.

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:-

**a) Notice for exercising Call Option under Regulation 51(2) read with Schedule III (Part B):-**

The Bank has decided to exercise call option on the completion of period of 10 years from the deemed date of allotment i.e. 30<sup>th</sup> January 2009 in terms of relevant Information Memorandum (IM) filed with the Stock Exchanges, for which required permission from RBI has already been received. The Call option date is 30th January 2019.

**b) Notice for Record date under Regulation 60(2):-**

The Record Date fixed for the purpose is **31<sup>st</sup> December 2018**, in terms of the relevant IM.

**c) Notice for Payment under Regulation 50(1):-**

The Date of Redemption payment along with interest due to exercise of call option will be 30th January 2019.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) and other applicable regulations.

Yours faithfully,

  
P K Agarwal  
Company Secretary  
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Copy to: - For information and doing the needful in respect of downloading Benpos, as per Record Date and related action:

1. The Vice President, Central Depository Services (India) Ltd., Mumbai
2. The Vice President, National Securities Depository Ltd., Mumbai
3. IDBI Trusteeship Services Ltd - For information (Attn.:Mr. Ajit / Ms. Sheetal)
4. Shri Umesh Pandey, Manager, Karvy Fintech Pvt. Ltd, Hyderabad
5. Head(Treasury & Global Markets), Bank of Baroda, BST, Mumbai
6. Head (Risk Management), Bank of Baroda, BCC, Mumbai
7. Head (Corporate Accounts and Taxation), Bank of Baroda, BCC, Mumbai

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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