



बैंक ऑफ़ बड़ौदा Bank of Baroda

BCC:ISD:110:16:528

05.12.2018

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 BANKBARODA
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Dear Sir / Madam,

Re: 4th Annual Interest Payment on Basel III Compliant AT-1 Bond Series -V- 9.48% - ISIN No. INE028A08075.

- Notice of Record Date under Regulation 60(2) of SEBI (LODR) Regulations, 2015
- Notice for Payment date under Regulation 50(1) of SEBI (LODR) Regulations, 2015

We advise that our Basel III Compliant AT-1 Bond Series -V- aggregating Rs.1000.00 Cr. (9.48%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market segment.

The 4th Annual Interest payment on said Bonds is due for payment on **09.01.2019**.

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:-

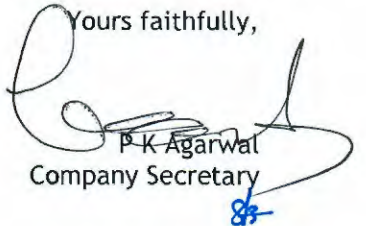
a) **Notice for Record Date under Regulation 60(2):-**

As per terms of the issue as stated in the relevant Information Memorandum, it has been decided that "Record Date" for the aforesaid purpose will be **24.12.2018**. Accordingly, interest shall be payable based on data made available by NSDL & CDSL on the beneficiary holding position as at the close of working hours of **24.12.2018**.

b) **Notice for Payment under Regulation 50(1):-**

We further advise that the 4th installment of the Annual Interest will be paid on **09.01.2019** through RTGS/NEFT etc. as per the Benpos as of the aforesaid date.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) respectively.

Yours faithfully,

P.K. Agarwal
Company Secretary

Copy to: - For information and doing the needful in respect of downloading Benpos, as per Record Date and related action:

- The Vice President, Central Depository Services (India) Ltd., Mumbai
- The Vice President, National Securities Depository Ltd., Mumbai
- Shri Umesh Pandey, Manager, Karvy Computershare Pvt. Ltd, Hyderabad
- Head (Treasury & Global Markets), Bank of Baroda
- IDBI Trusteeship Services Ltd - For information (Attn.:Mr. Ajit /Ms. Sheetal)

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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