



बैंक ऑफ बड़ौदा *Bank of Baroda*

BCC:ISD:106/10/42

Date: 20.01.2014

The Vice President (Email-corp.relations@bseindia.com) B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE Code-532134	The Vice President, (Email-cmlist@nse.co.in) National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai – 400 051 NSE Code-BANKBARODA
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Dear Sir / Madam,

Re: Allotment of Equity Shares to Government of India (GOI) on Preferential Basis

Further to our letter no. BCC:ISD:106/10 dated 15th January 2014, submitting the proceedings of the EGM, we advise that on 18th January 2014, the Allotment Committee of our Bank has issued and allotted 81,58,784 Equity shares of Rs 10/- each fully paid up at issue price of Rs. 674.12 aggregating to Rs. 549,99,99,470.08 (Rs Five hundred forty nine crore, ninety nine lacs, ninety nine thousand, four hundred seventy and paise eight only) to Government of India (President of India) on preferential basis, as per SEBI Guidelines.

This is submitted in compliance to the Listing Agreement.

Yours faithfully,

M.L. Jain
DGM –Co. Secretary & Compliance