



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:106:16:599

Date: 28<sup>th</sup> November 2014

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134 E-mail : "corp.relations@bseindia.com"	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA Email : "cmlist@nse.co.in"
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Dear Sir / Madam,

**Re: Bank of Baroda – Deferment of Private placement of Basel III compliant AT-1 Bonds**

We refer to our letter no.- BCC:ISD:106:16:592 dated 26.11.2014 advising about the Bank's decision for private placement of AT-1 Bonds (Basel III Compliant- Tier I) of Rs.1000 crores with a green shoe option of additional Rs.500 crores, limiting the aggregate issue size up to Rs.1500 crores to augment Tier I capital of the Bank.

We advise that Bank of Baroda has decided to defer the issue for the present.

We request you to take note of the above pursuant to Clause 36 of the Listing Agreement.

Kindly upload the information on your website.

Yours faithfully,

M.L. Jain  
DGM- Company Secretary  
& Compliance

Encl: As above.