



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:109:16:462

Date:01.11.2017

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Bank of Baroda - Notice for Call option to Bond holders - Upper Tier II Bond Series VII (ISIN: INE028A09065) & VIII (ISIN: INE028A09073)

Pursuant to the requirement vide Regulation 51(2) - Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose copy of Notice being issued to Bond holders of the following bonds, being exercise of call option, subject to Bank's receiving RBI's approval:

Sr. No.	Bond Sr	ISIN	Issue Size (Rs in Crs)
1	Bonds Sr VII	INE028A09065	500
2	Bonds Sr VIII	INE028A09073	1000

We request you to take note of the above pursuant to the aforesaid Regulations and any other applicable SEBI (LODR) Regulations and upload the information on your website.

Yours faithfully,

M L Jain
General Manager
Secretary to Board &
Company Secretary

Encl.: As above

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पू.), मुंबई 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051, India.

फोन / Phone : 91 22 6698 5812 / 5733

ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.co.in



बैंक ऑफ बड़ोदा Bank of Baroda

Registered Post

Ref : TREASU/BONDS/2017-18/1

Date:- 31.10.2017

DPID:---

Beneficiary A/c no:---

Investor Name

Address

Dear Sirs,

Sub : Notice for exercise of Call Option by Issuer

Ref : Bond Series VII

ISIN : INE028A09065

In accordance with the terms and conditions of the issue of the above Bonds, BANK OF BARODA, hereby gives notice of exercising the Call Option on these Bonds on 28-Dec-2017

Please be advised that your holding in the dematerialized form in the above mentioned series will extinguish on 28-Dec-2017. Interest on the above Bonds will be paid only up to 27-Dec-2017 at the applicable coupon along with the principal amount.

Further, kindly note that the Call Option will be exercised, subject to the receipt of approval from RBI, for which necessary request has already been lodged with RBI.

Thanking you,

Yours faithfully,


Authorized Signatory



ट्रेजरी शाखा, 4था तल, बरोदा सन् टावर, सी-34, जी ब्लोक, बन्द्रा कुर्ला कोम्प्लेक्स, मुंबई 400 051.
Treasury Branch, 4th Floor, Baroda Sun Tower, C-34, G Block, Bandra Kurla Complex, Mumbai 400 051.
टेलीफोन / telephone: 022-6636 3636 फेक्स / fax: 022-67592840



बैंक ऑफ बड़ौदा Bank of Baroda

Speed Post

Ref : TREASU/BONDS/2017-18/106

Date 30.10.2017

DPID: 1111

Beneficiary A/c no: 1111

Investor Name: 1111

Address: 1111

Dear Sirs,

Sub : Notice for exercise of Call Option by Issuer

Ref : Bond Series VIII

ISIN : INE028A09073

In accordance with the terms and conditions of the issue of the above Bonds, BANK OF BARODA, hereby gives notice of exercising the Call Option on these Bonds on 04-Jan-2018

Please be advised that your holding in the dematerialized form in the above mentioned series will extinguish on **04-Jan-2018**. Interest on the above Bonds will be paid only up to **03-Jan-2018** at the applicable coupon along with the principal amount.

Further, kindly note that the Call Option will be exercised, subject to the receipt of approval from RBI, for which necessary request has already been lodged with RBI.

Thanking you,

Yours faithfully,


Authorised Signatory


ट्रेजरी शाखा, 4था तल, बरोदा सन् टावर, सी-34, जी ब्लोक, बन्द्रा कुर्ला कोम्प्लेक्स, मुंबई 400 051.

Treasury Branch, 4th Floor, Baroda Sun Tower, C-34, G Block, Bandra Kurla Complex, Mumbai 400 051.

टेलीफोन / telephone: 022-6636 3636 फेक्स / fax: 022-67592840