



The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
--	--

Dear Sir / Madam,

Re: Bank of Baroda - Raising of Funds - Outcome of Board Committee Meeting

We refer to our letter No BCC:ISD:110:16:577 dated 28.12.2018 and advise that the designated committee of the Board i.e. Capital Raising Committee of our Bank has approved today i.e. on 02.01.2019 as follows:

1. Issuance of Tier-II Capital Bonds compliant with Basel III Capital Regulations of Rs. 285 crore, with a base issue size upto Rs. 100 crore and a Green shoe option to retain oversubscription upto Rs. 185 crore.
2. Issuance of Tier-II Capital Bonds compliant with Basel III Capital Regulations of Rs. 1000 crore, with a base issue size upto Rs. 250 crore and a Green shoe option to retain oversubscription upto Rs. 750 crore in single or multiple tranches.

We request you to take note of the above pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,


P K Agarwal
Company Secretary