



बैंक ऑफ बड़ौदा Bank of Baroda

BCC:ISD:109/16/AT 1 Bond Sr V/22

Date: 09.01.2017

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 BANKBARODA
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Dear Sir / Madam,

Re: BOB Basel III compliant AT 1 Bonds Series V - 9.48% (ISIN No-INE028A08075) - Certificate for timely Payment of Interest on 09.01.2017 pursuant to Regulation 57(1)

We hereby certify pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that the interest on the BOB Basel III compliant AT 1 Bonds Series V have been paid timely i.e. today on 09.01.2017, by way of NEFT / RTGS to -95-beneficiaries as per the Benpos of relevant Record Date, as per details given below:

Bond Series	ISIN	Size	Rate of Interest	Amt. of Annual Interest	Due Date of Annual Int. Payment	Actual Payment Date
BOB Basel III compliant AT 1 Bonds Series V	INE028A08075	Rs.1000.00 Crores	9.48 %	Rs.94.28* Crore	09.01.2017	09.01.2017

*The annual interest amount works out to Rs. 94.80 Crore. However, as per the terms of the relevant Offer Document i.e. Information Memorandum (IM), additional interest for 2 days was paid on previous annual interest payment on 11.01.2016, the payment date (09.01.2016) being non-banking day in Mumbai and the same is deducted as per the terms of the IM out of the payment due this year.

A copy of this communication is marked to IDBI Trusteeship Services Ltd., the Debenture Trustees for the captioned Bonds.

You are requested to take notice pursuant to Regulation 57(1) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and to upload the information on your website.

Yours faithfully,

M. L. Jain
DGM-Secretary to Board &
Company Secretary

Copy for information to:

- Vice President, IDBI trusteeship Services Ltd, Ground Floor, 17. R. Kamani Marg, Ballard Estate, Mumbai
- General Manager (Treasury & Global Market), BST, Mumbai

बड़ौदा कार्पोरेट सेंटर, सी-26, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051. भारत

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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