



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

No.BCC:ISD:107/16/334

Date: 18th June 2015

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE Code-532134 "Email-corp.relations@bseindia.com"	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai - 400 051 NSE Code-BANKBARODA "Email-cmlist@nse.co.in"
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Dear Sir / Madam,

Re: Notice of Record Date - 8.52% Bond Series - XV (ISIN No: INE028A09172)

Bond Series - XV aggregating to Rs. 500/- crores, subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market Segment.

5th annual installment of interest falls due for payment on 10th August 2015.

Record Date for interest payment on these Bonds has been fixed as 11th July 2015. Accordingly, the interest shall be payable based on data made available by NSDL & CDSL on beneficiary position as of 11th July 2015 at the close of business hours on that day.

You are requested to take notice as per provisions of Listing Agreement of Debt Securities and upload the information on your website.

Yours faithfully,

M.L.Jain

DGM - Company Secretary
& Compliance

Copies to:

1. National Securities Depository Limited, Trade World, Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 - for information and doing the needful in the matter.
2. Central Depository Services (I) Ltd., Stock Exchange Bldg., 16th Floor, Dalal Street, Mumbai - for information and doing the needful in the matter.
3. Shri Umesh Pandey, Karvy Computershare Pvt. Ltd., Hyderabad - for information and necessary action i.e. to download the beneficial position as per the said Record Date & send us the Interest payment Register, immediately.

DGM - Company Secretary & Compliance

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051. भारत

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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