

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Allotment of Bonds

We advise that Bank has issued and allotted the Bonds as per details given below:

Sr. No.	Particulars	Details
1	Issue Type	7.57%, Basel III Compliant Tier II Bonds Series XXVI
2	ISIN	INE028A08331
3	Issue Size	Rs. 2500 Crore
4	No. of Bonds	2500 (FV - Rs. 1.00 Crore)
5	Issue opened on	21.02.2024 on NSE EBP Platform
6	Issue closed on	21.02.2024 on NSE EBP Platform
7	Date of Allotment	22.02.2024
8	No of Allotees	10

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,

P K Agarwal
Company Secretary